

Review and Analysis for July 2022

(Embargoed until August 19, 2022)

IMPORTANT NOTE: This release includes nonfarm jobs and labor force estimates for July 2022. Data collected for this report references the week including July 12th.



Current Employment Statistics (CES) Program

Payroll Survey Data

CES FAQs: <https://www.bls.gov/sae/questions-and-answers.htm>



Current Employment Statistics (CES)

The Current Employment Statistics (CES) program is a monthly survey of employers conducted by the Bureau of Labor Statistics. The program provides employment, hours, and earnings estimates by industry.

- Employment data refer to persons on establishment payrolls who receive pay for any part of the pay period that includes the 12th of the month
 - Persons are counted at their place of work rather than at their place of residence
 - Persons appearing on more than one payroll are counted on each payroll
- Establishments are classified in an industry based on their principal product or activity using the North American Industry Classification System.

<https://www.bls.gov/sae/overview.htm>

Current Employment Statistics (CES)

Seasonally adjusted estimates:

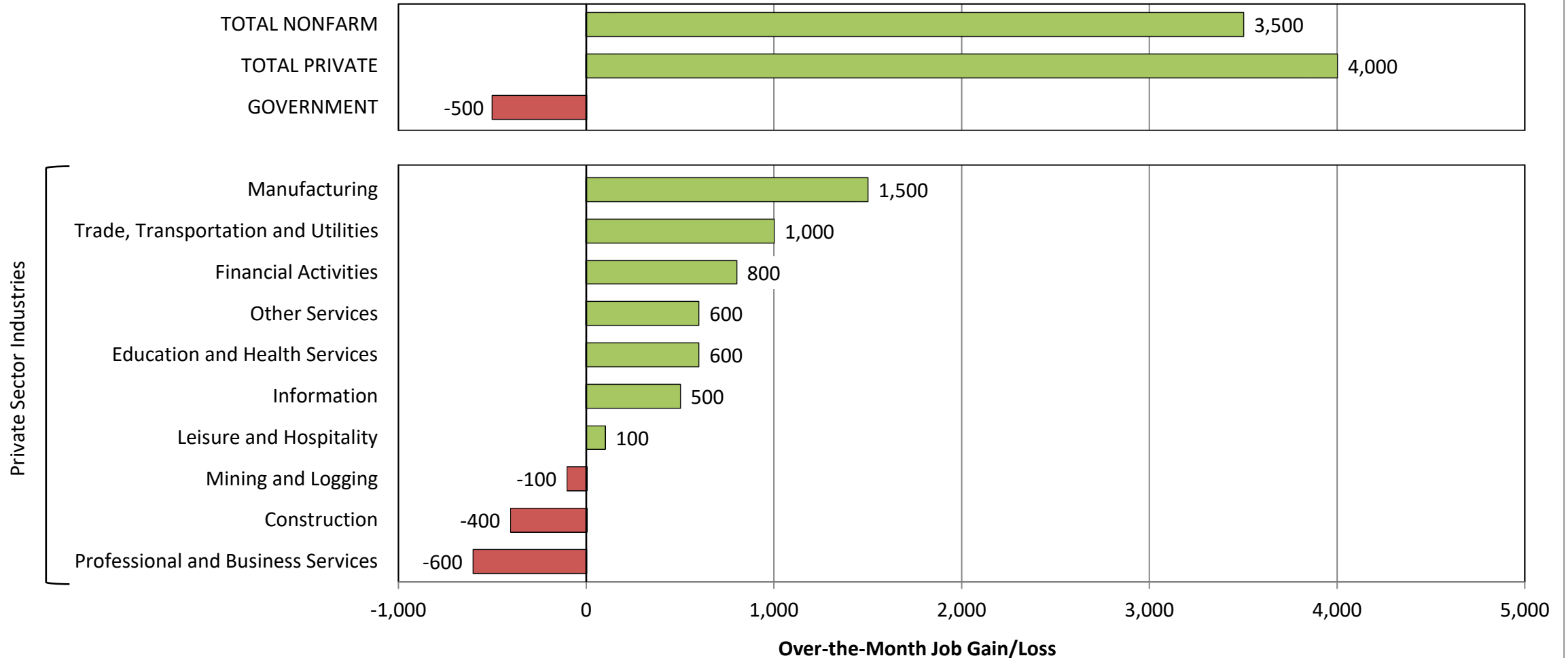
- In July, Kansas gained 3,500 jobs over-the-month. Over the past 12 months, the number of nonfarm jobs increased by a total of 13,500 jobs.
- The private sector gained 4,000 jobs over-the-month, or 0.3%. The largest gain was in Manufacturing (+1,500), while the largest loss was in Professional and Business Services (-600). Over the past 12 months, the private sector added 16,700 jobs.

Not seasonally adjusted estimates:

- Average weekly hours worked in the private sector decreased over-the-year to 34.5.
- Average nominal hourly earnings increased over-the-year by \$1.40 to \$28.72 (+5.1%).
- Average nominal weekly earnings increased by \$45.57 to \$990.84 (+4.8%) over the past 12 months.

Over-the-Month Change in Employment (seasonally adjusted) Kansas July 2022

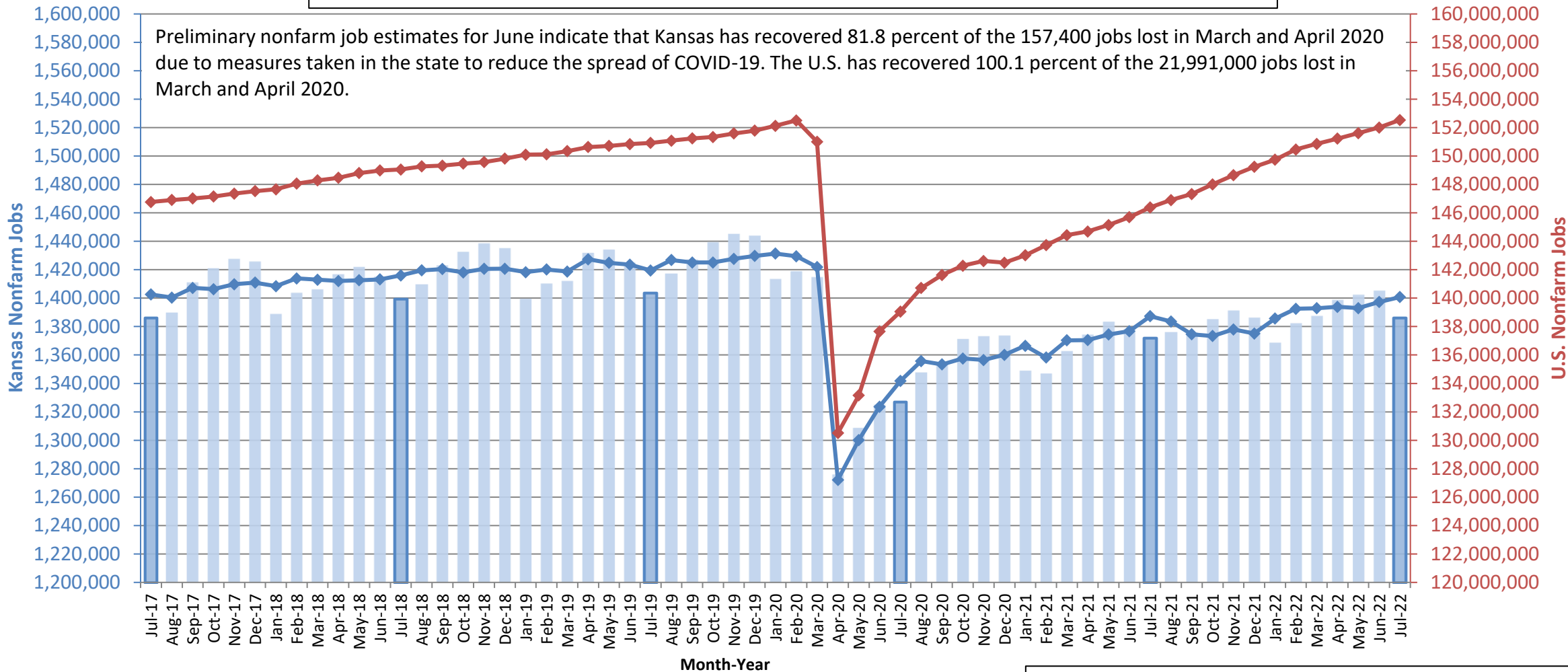
Seven of the major sectors saw an increase in jobs over-the-month, while four lost jobs.



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Nonfarm Jobs Kansas and U.S. July 2017 to July 2022

■ Kansas Jobs
 ◆ Kansas Jobs (Seasonally Adjusted)
 ◆ U.S. Jobs (Seasonally Adjusted)



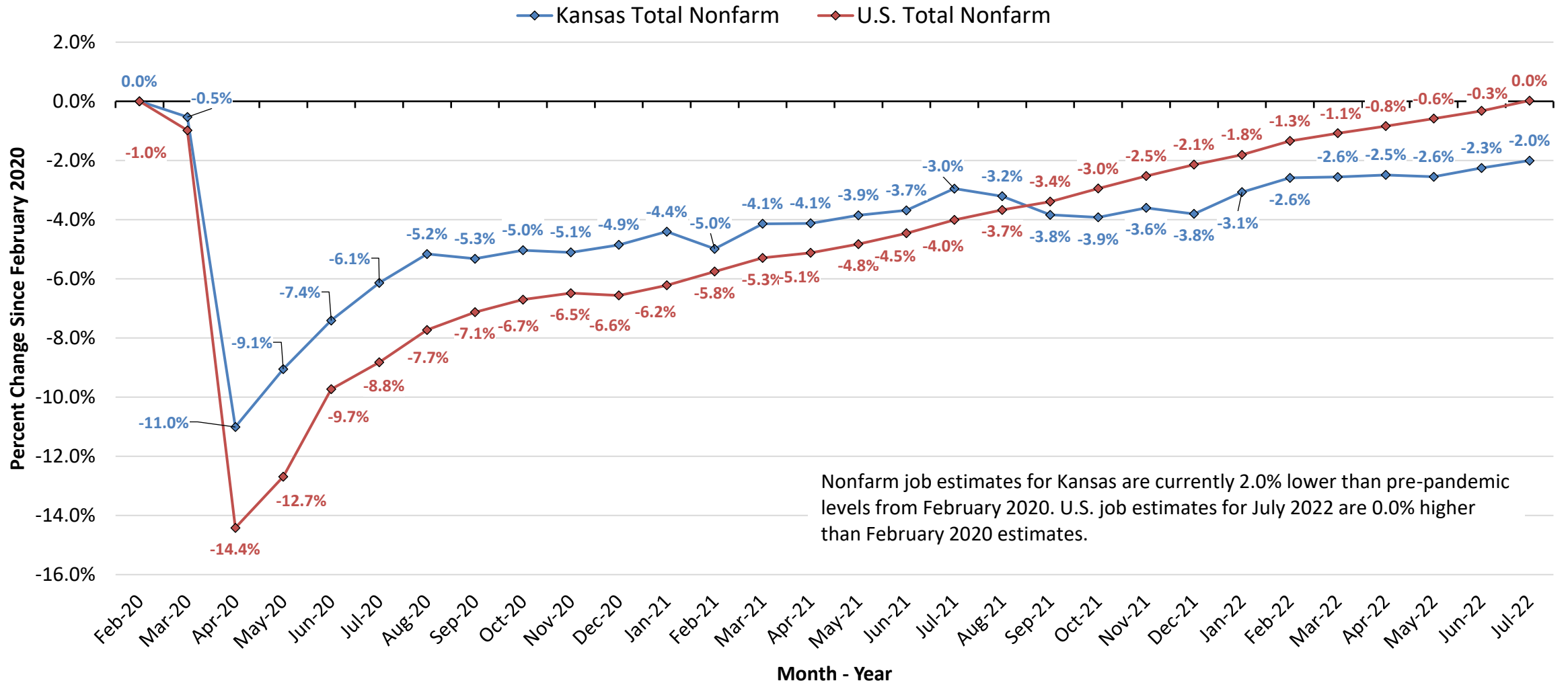
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (KS) +1.0%
 Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (US) +4.0%

Percent Change in Jobs Since February 2020

Total Nonfarm (seasonally adjusted)

February 2020 to July 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

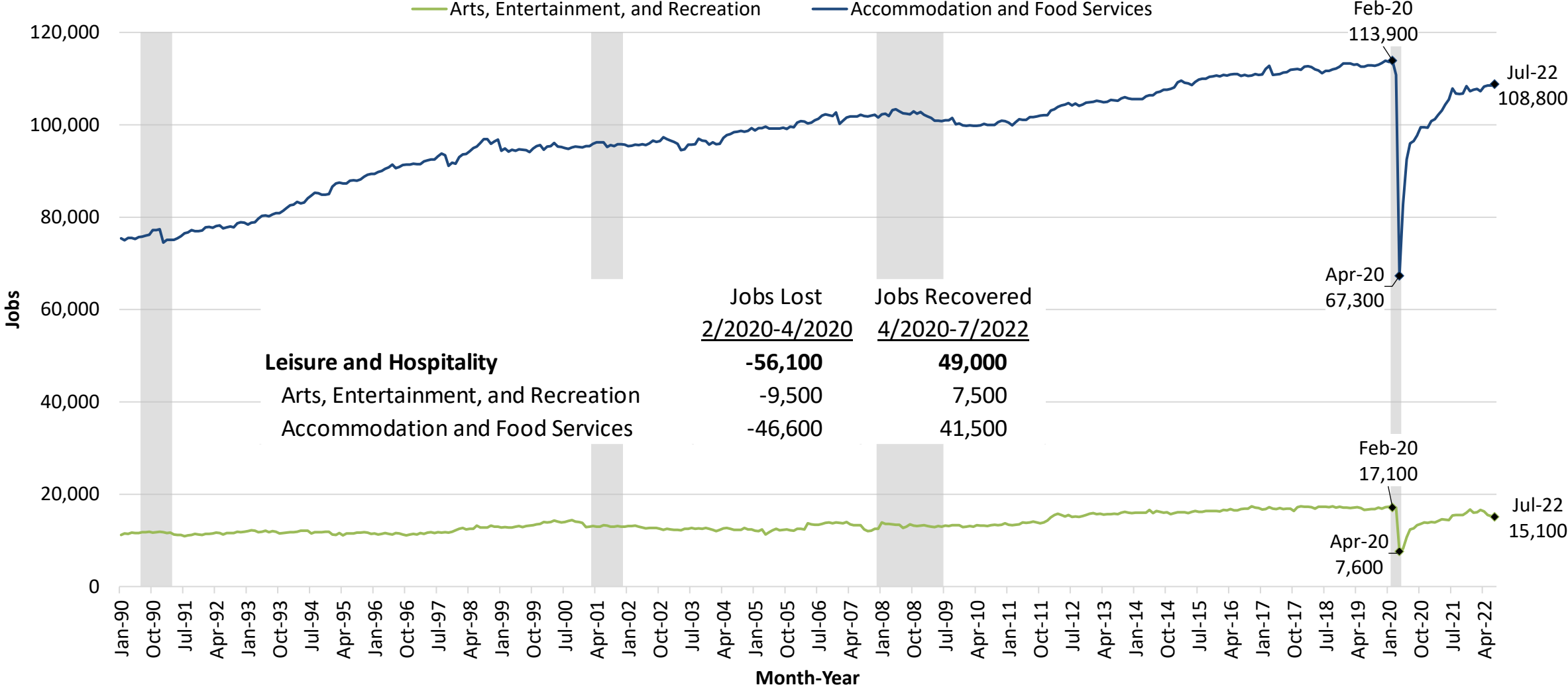
Seasonally Adjusted Nonfarm Jobs

Kansas

	Employment Level			February to April loss		April to July recovery	
	Feb-20	Apr-20	Jul-22	Jobs lost	% lost	Jobs recovered	% recovered
Total Nonfarm	1,429,500	1,272,100	1,400,800	-157,400	-11.0%	128,700	81.8%
Total Private	1,168,800	1,021,300	1,149,000	-147,500	-12.6%	127,700	86.6%
Goods Producing	241,400	219,400	241,100	-22,000	-9.1%	21,700	98.6%
Mining and Logging	6,500	5,800	6,100	-700	-10.8%	300	42.9%
Construction	64,600	61,200	66,500	-3,400	-5.3%	5,300	155.9%
Manufacturing	170,300	152,400	168,500	-17,900	-10.5%	16,100	89.9%
Private Service Providing	927,400	801,900	907,900	-125,500	-13.5%	106,000	84.5%
Trade, Transportation, and Utilities	267,100	243,400	271,000	-23,700	-8.9%	27,600	116.5%
Information	18,200	16,500	19,200	-1,700	-9.3%	2,700	158.8%
Financial Activities	78,200	76,000	73,000	-2,200	-2.8%	-3,000	N/A
Professional and Business Services	175,500	160,600	172,000	-14,900	-8.5%	11,400	76.5%
Education and Health Services	205,600	188,200	199,100	-17,400	-8.5%	10,900	62.6%
Leisure and Hospitality	131,000	74,900	123,900	-56,100	-42.8%	49,000	87.3%
Other Services	51,800	42,300	49,700	-9,500	-18.3%	7,400	77.9%
Government	260,700	250,800	251,800	-9,900	-3.8%	1,000	10.1%
Federal Government	25,700	25,900	25,800	200	0.8%	-100	N/A
State Government	52,200	51,700	49,500	-500	-1.0%	-2,200	N/A
Local Government	182,800	173,200	176,500	-9,600	-5.3%	3,300	34.4%

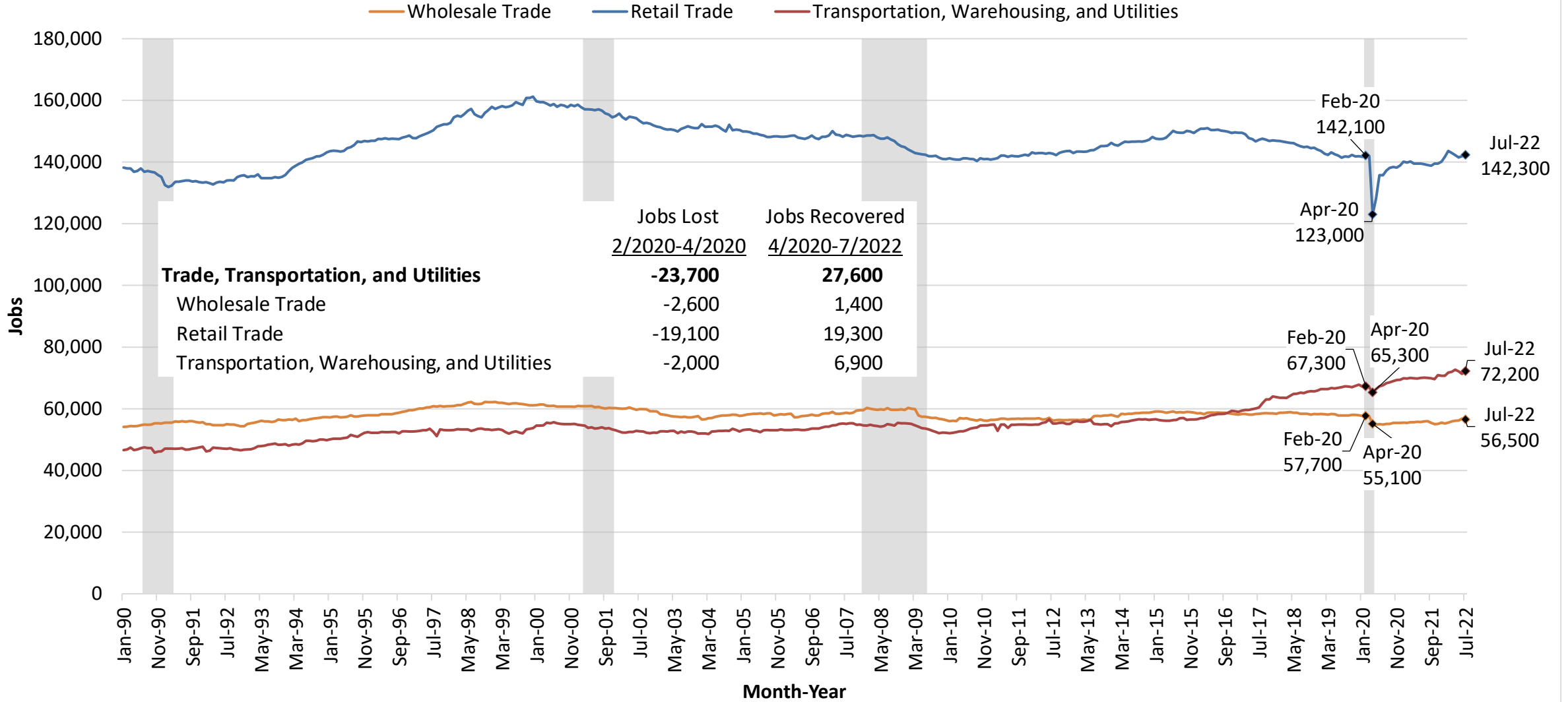
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Leisure and Hospitality Jobs Kansas January 1990 to July 2022



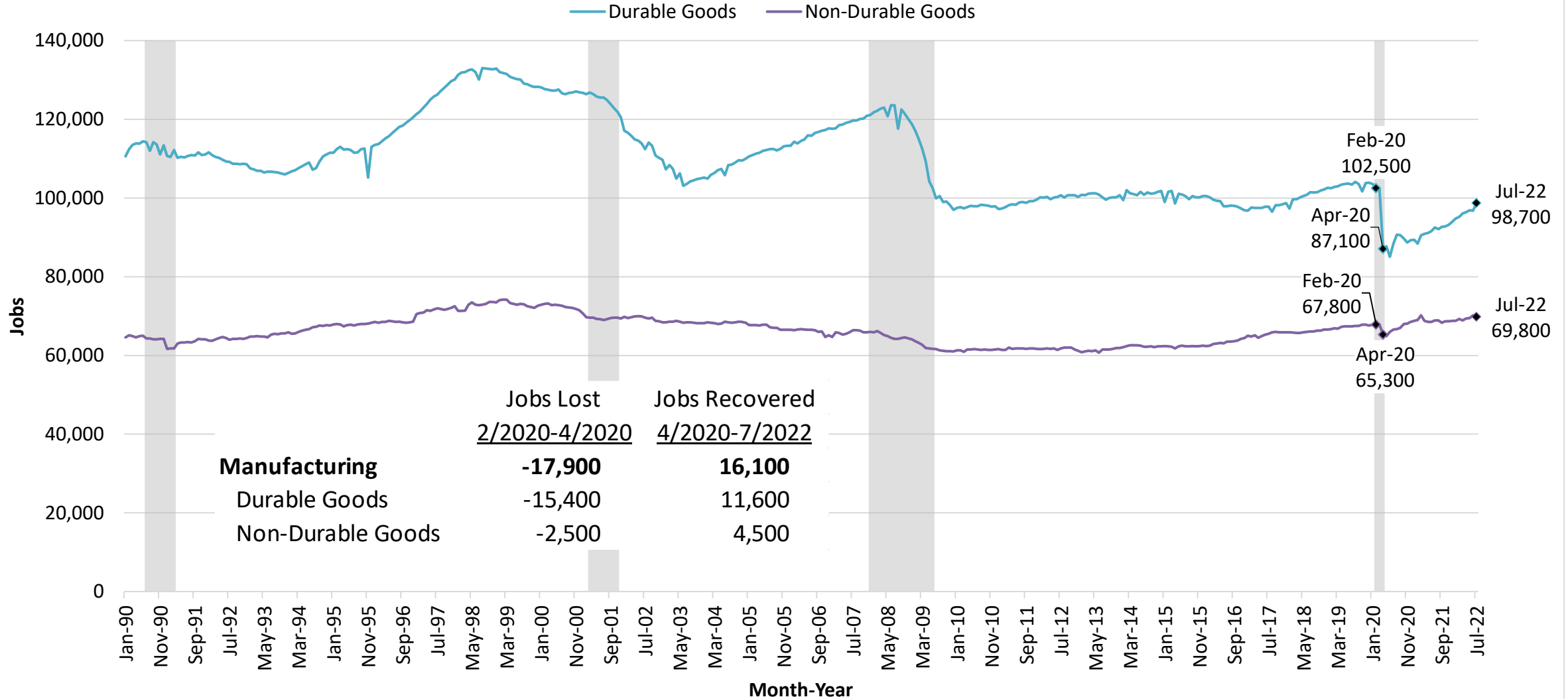
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Trade, Transportation, and Utilities Jobs Kansas January 1990 to July 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Manufacturing Jobs Kansas January 1990 to July 2022



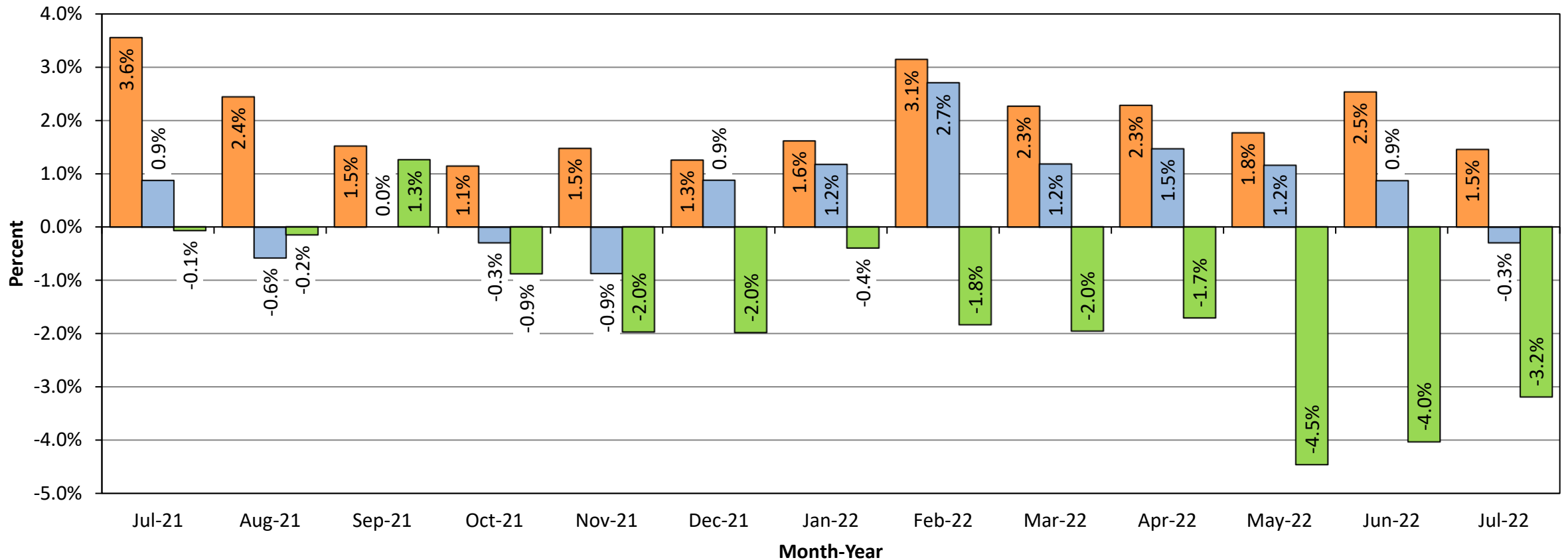
	Jobs Lost <u>2/2020-4/2020</u>	Jobs Recovered <u>4/2020-7/2022</u>
Manufacturing	-17,900	16,100
Durable Goods	-15,400	11,600
Non-Durable Goods	-2,500	4,500

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Over-the-Year Change in Private Sector Jobs, Average Weekly Hours, and Real Hourly Earnings Not Seasonally Adjusted Kansas July 2021 to July 2022

■ Jobs
 ■ Average Weekly Hours
 ■ Real Hourly Earnings

Private sector job estimates show improvement from one year ago. In July, the over-the-year increase in private sector jobs was 1.5 percent, the number of average weekly hours worked decreased by 0.3 percent over-the-year, and real hourly earnings decreased by 3.2 percent.



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Local Area Unemployment Statistics (LAUS) Program

Household Survey Data

LAUS FAQs: <https://www.bls.gov/lau/laufaq.htm>



Civilian Noninstitutional Population 16+

Excludes people <16 years, institutionalized, and active duty military

Labor Force

Sum of employed and unemployed

Not in the Labor Force

Examples:

- Retirees not working
- Students not working
- Disabled persons who cannot work
- Persons not working and discouraged from seeking work
- Volunteers working for religious/charitable organizations

Employed

- Worked at all as a paid employee
- Worked 15 hours or more as an unpaid worker in a family business
- Had a job or business from which they were temporarily absent
- Self employed

Unemployed

- Did not meet criteria for employed
- Made specific efforts to find employment during 4 week period ending in the reference week
- Waiting to be recalled to a job they are temporarily laid off from
- Were available for work

Local Area Unemployment Statistics (LAUS)

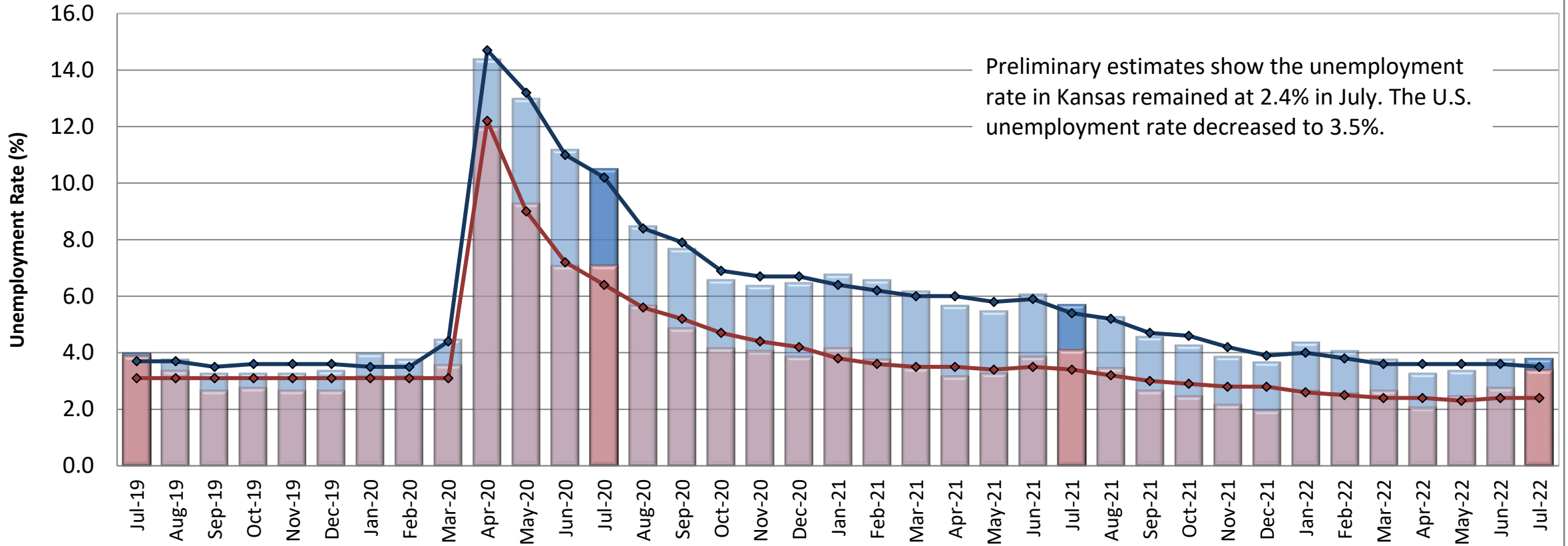
Seasonally adjusted estimates:

- The unemployment rate remained at 2.4% in July. This was a decrease from 3.4% in July 2021. The June 2022 unemployment rate remained at 2.4%.
- The labor force decreased by a net of 1,568 individuals to a total of 1,505,485 participants over-the-month.
- Employment decreased by a net of 2,442 individuals to 1,468,631 over-the-month.
- The pool of the unemployed increased by a net of 874 individuals to 36,854 over-the-month.

Not seasonally adjusted estimates:

- The not seasonally adjusted unemployment rate was 3.4% in July.

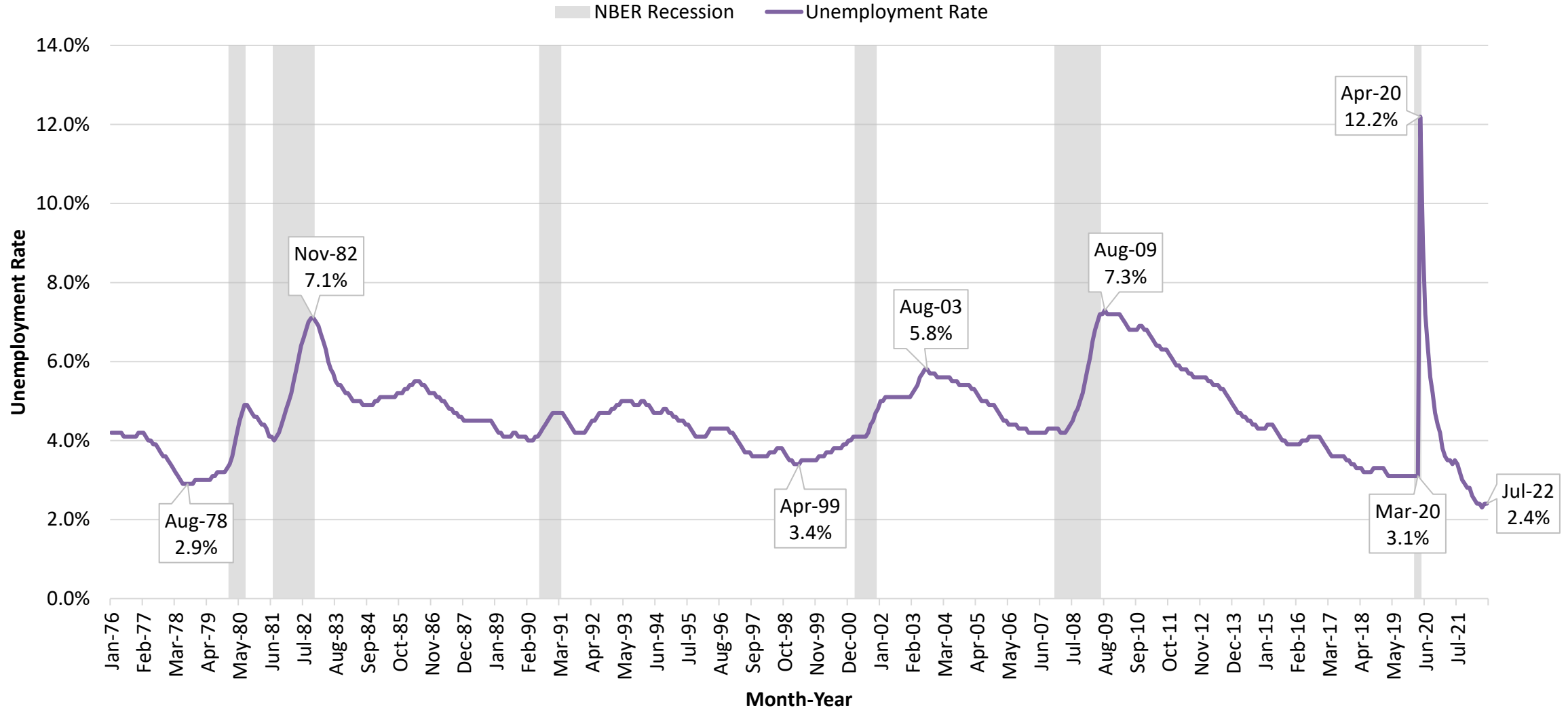
Unemployment Rate Kansas and U.S. July 2019 - July 2022



	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	
U.S.	4.0	3.8	3.3	3.3	3.3	3.4	4.0	3.8	4.5	14.4	13.0	11.2	10.5	8.5	7.7	6.6	6.4	6.5	6.8	6.6	6.2	5.7	5.5	6.1	5.7	5.3	4.6	4.3	3.9	3.7	4.4	4.1	3.8	3.3	3.4	3.8	3.8	
Kansas	3.9	3.4	2.7	2.8	2.7	2.7	3.2	3.2	3.6	12.0	9.3	7.1	7.1	5.7	4.9	4.2	4.1	3.9	4.2	3.8	3.5	3.2	3.3	3.9	4.1	3.5	2.7	2.5	2.2	2.0	2.7	2.6	2.7	2.1	2.5	2.8	3.4	
U.S. SA	3.7	3.7	3.5	3.6	3.6	3.6	3.5	3.5	4.4	14.7	13.2	11.0	10.2	8.4	7.9	6.9	6.7	6.7	6.4	6.2	6.0	6.0	5.8	5.9	5.4	5.2	4.7	4.6	4.2	3.9	4.0	3.8	3.6	3.6	3.6	3.6	3.6	3.5
Kansas SA	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	12.2	9.0	7.2	6.4	5.6	5.2	4.7	4.4	4.2	3.8	3.6	3.5	3.5	3.4	3.5	3.4	3.2	3.0	2.9	2.8	2.8	2.6	2.5	2.4	2.4	2.3	2.4	2.4	2.4

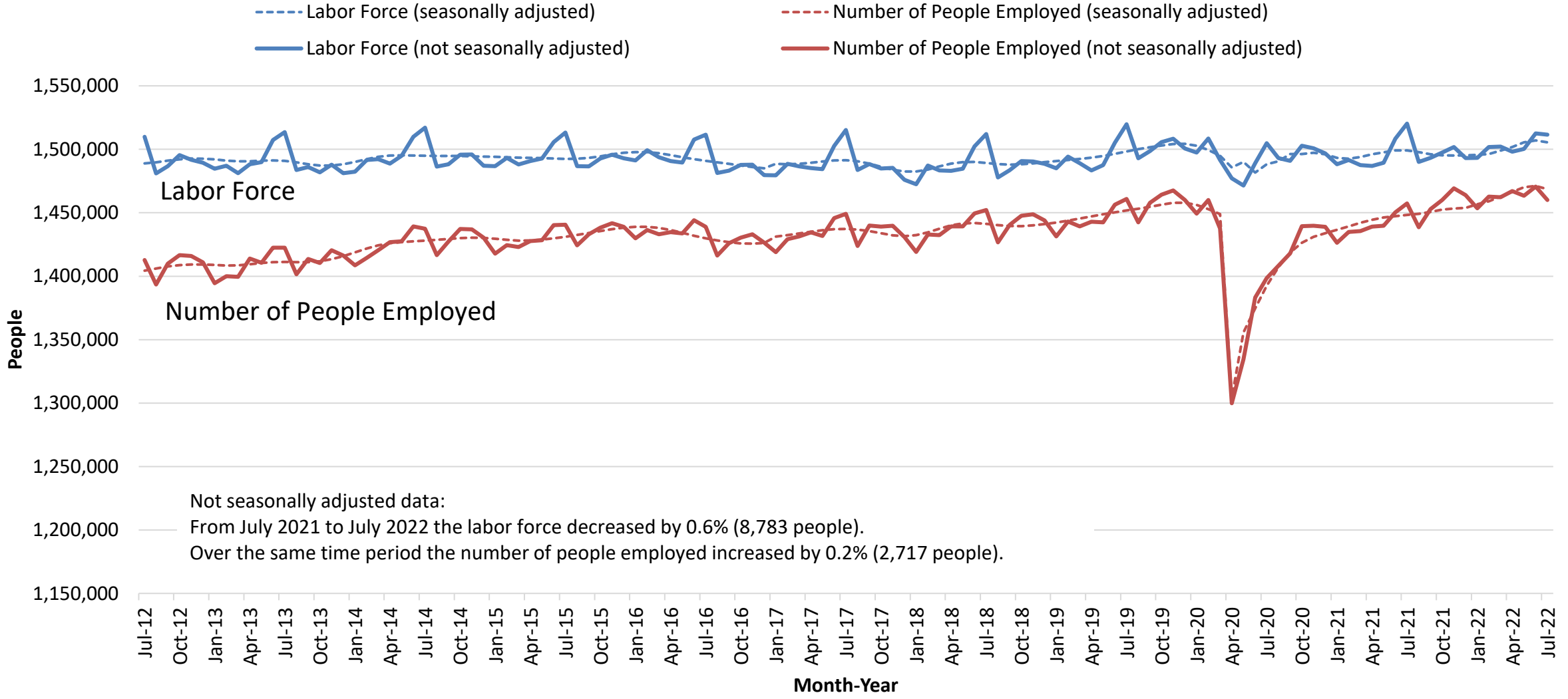
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Unemployment Rate Kansas January 1976 to July 2022



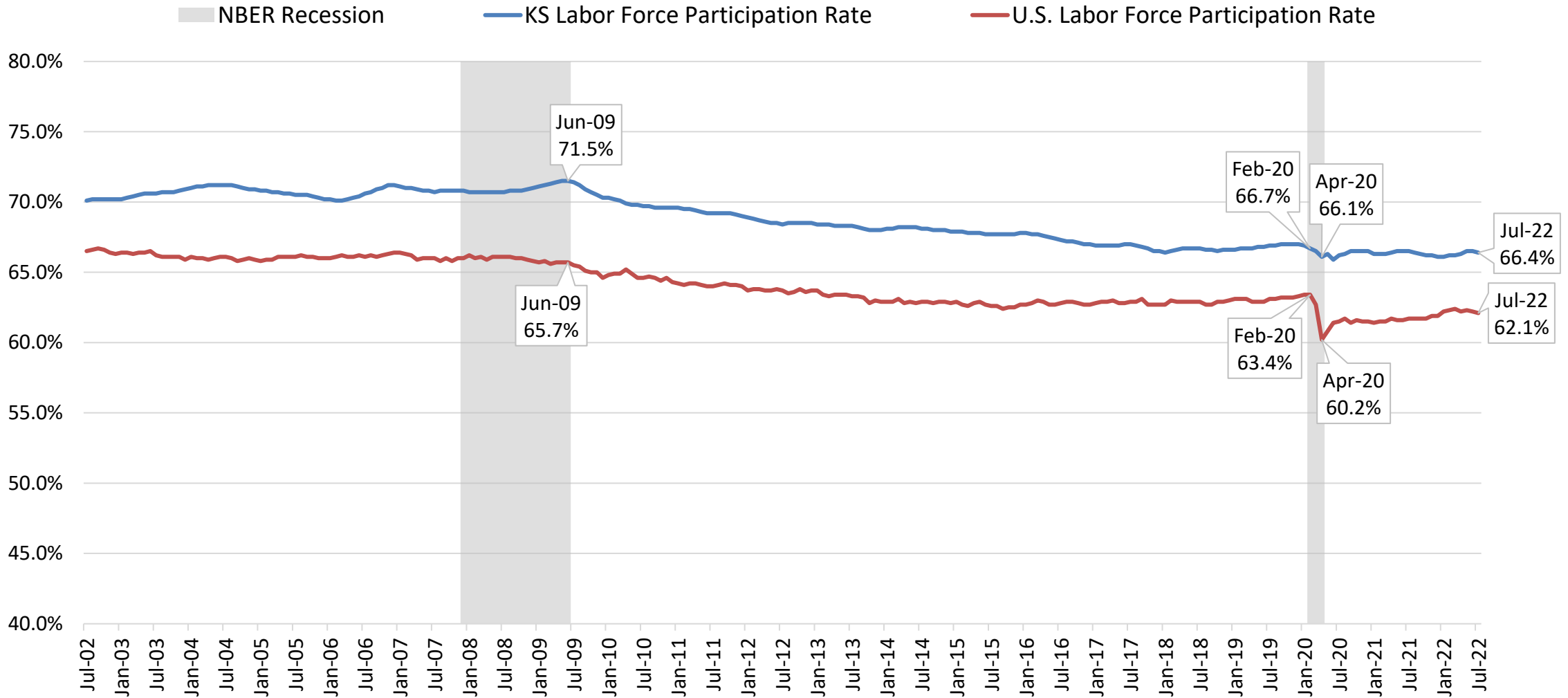
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Labor Force and Employment Kansas June 2012 to July 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Labor Force Participation Rate Kansas and U.S. July 2002 to July 2022



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)