Review and Analysis for May 2022

(Embargoed until June 17, 2022)

IMPORTANT NOTE: This release includes nonfarm jobs and labor force estimates for May 2022. Data collected for this report references the week including May 12th.
Current Employment Statistics (CES) Program

Payroll Survey Data

CES FAQs: https://www.bls.gov/sae/questions-and-answers.htm
The Current Employment Statistics (CES) program is a monthly survey of employers conducted by the Bureau of Labor Statistics. The program provides employment, hours, and earnings estimates by industry.

- Employment data refer to persons on establishment payrolls who receive pay for any part of the pay period that includes the 12th of the month
  - Persons are counted at their place of work rather than at their place of residence
  - Persons appearing on more than one payroll are counted on each payroll
- Establishments are classified in an industry based on their principal product or activity using the North American Industry Classification System.

https://www.bls.gov/sae/overview.htm
Seasonally adjusted estimates:

- In May, Kansas lost 1,100 jobs over-the-month. Over the past 12 months, the number of nonfarm jobs increased by a total of 18,400 jobs.

- The private sector lost 1,200 jobs over-the-month, or -0.1%. The largest gain was in Professional and Business Services (+1,500), while the largest loss was shared by Financial Activities and Leisure and Hospitality (-1,300 each). Over the past 12 months, the private sector added 19,200 jobs.

Not seasonally adjusted estimates:

- Average weekly hours worked in the private sector increased to 35.0 hours, an increase of 0.5 hours from last May.

- Average nominal hourly earnings increased over-the-year by $1.02 to $28.47 (+3.7%).

- Average nominal weekly earnings increased by $49.42 to $996.45 (+5.2%) over the past 12 months.
Six of the major sectors saw an increase in jobs over-the-month, while five lost jobs.

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
Preliminary nonfarm job estimates for May indicate that Kansas has recovered 76.7 percent of the 157,400 jobs lost in March and April 2020 due to measures taken in the state to reduce the spread of COVID-19. The U.S. has recovered 96.3 percent of the 21,991,000 jobs lost in March and April 2020.
Percent Change in Jobs Since February 2020
Total Nonfarm (seasonally adjusted)
February 2020 to May 2022

Kansas Total Nonfarm
U.S. Total Nonfarm

Nonfarm job estimates for Kansas are currently 2.6% lower than pre-pandemic levels from February 2020. U.S. job estimates for May 2022 are 0.5% lower than February 2020 estimates.

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
## Seasonally Adjusted Nonfarm Jobs

**Kansas**

<table>
<thead>
<tr>
<th>Employment Level</th>
<th>February to April loss</th>
<th>April to May recovery</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Feb-20</td>
<td>Apr-20</td>
</tr>
<tr>
<td><strong>Total Nonfarm</strong></td>
<td>1,429,500</td>
<td>1,272,100</td>
</tr>
<tr>
<td><strong>Total Private</strong></td>
<td>1,168,800</td>
<td>1,021,300</td>
</tr>
<tr>
<td>Goods Producing</td>
<td>241,400</td>
<td>219,400</td>
</tr>
<tr>
<td>Mining and Logging</td>
<td>6,500</td>
<td>5,800</td>
</tr>
<tr>
<td>Construction</td>
<td>64,600</td>
<td>61,200</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>170,300</td>
<td>152,400</td>
</tr>
<tr>
<td><strong>Private Service Providing</strong></td>
<td>927,400</td>
<td>801,900</td>
</tr>
<tr>
<td>Trade, Transportation, and Utilities</td>
<td>267,100</td>
<td>243,400</td>
</tr>
<tr>
<td>Information</td>
<td>18,200</td>
<td>16,500</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>78,200</td>
<td>76,000</td>
</tr>
<tr>
<td>Professional and Business Services</td>
<td>175,500</td>
<td>160,600</td>
</tr>
<tr>
<td>Education and Health Services</td>
<td>205,600</td>
<td>188,200</td>
</tr>
<tr>
<td>Leisure and Hospitality</td>
<td>131,000</td>
<td>74,900</td>
</tr>
<tr>
<td>Other Services</td>
<td>51,800</td>
<td>42,300</td>
</tr>
<tr>
<td><strong>Government</strong></td>
<td>260,700</td>
<td>250,800</td>
</tr>
<tr>
<td>Federal Government</td>
<td>25,700</td>
<td>25,900</td>
</tr>
<tr>
<td>State Government</td>
<td>52,200</td>
<td>51,700</td>
</tr>
<tr>
<td>Local Government</td>
<td>182,800</td>
<td>173,200</td>
</tr>
</tbody>
</table>

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
Leisure and Hospitality Jobs
Kansas
January 1990 to May 2022

Leisure and Hospitality
Arts, Entertainment, and Recreation
Accommodation and Food Services

Jobs Lost
2/2020-4/2020
-56,100
-9,500
-46,600

Jobs Recovered
4/2020-5/2022
48,400
8,100
40,300

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
Trade, Transportation, and Utilities Jobs
Kansas
January 1990 to May 2022

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
Manufacturing Jobs
Kansas
January 1990 to May 2022

Durable Goods  Non-Durable Goods

<table>
<thead>
<tr>
<th>Month-Year</th>
<th>Jobs Lost</th>
<th>Jobs Recovered</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manufacturing 2/2020-4/2020</td>
<td>-17,900</td>
<td>13,700</td>
</tr>
<tr>
<td>Durable Goods</td>
<td>-15,400</td>
<td>9,500</td>
</tr>
<tr>
<td>Non-Durable Goods</td>
<td>-2,500</td>
<td>4,200</td>
</tr>
</tbody>
</table>

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
Over-the-Year Change in Private Sector Jobs, Average Weekly Hours, and Real Hourly Earnings
Not Seasonally Adjusted
Kansas
May 2021 to May 2022

Private sector job estimates show improvement from one year ago. In May, the over-the-year increase in private sector jobs was 1.8 percent, the number of average weekly hours worked increased by 1.4 percent over-the-year, and real hourly earnings decreased by 4.7 percent.

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)
Local Area Unemployment Statistics (LAUS) Program

Household Survey Data

LAUS FAQs: https://www.bls.gov/lau/laufaq.htm
Civilian Noninstitutional Population 16+

Excludes people <16 years, institutionalized, and active duty military

Labor Force

Sum of employed and unemployed

Not in the Labor Force

Examples:
- Retirees not working
- Students not working
- Disabled persons who cannot work
- Persons not working and discouraged from seeking work
- Volunteers working for religious/charitable organizations

Employed

- Worked at all as a paid employee
- Worked 15 hours or more as an unpaid worker in a family business
- Had a job or business from which they were temporarily absent
- Self employed

Unemployed

- Did not meet criteria for employed
- Made specific efforts to find employment during 4 week period ending in the reference week
- Waiting to be recalled to a job they are temporarily laid off from
- Were available for work
Local Area Unemployment Statistics (LAUS)

Seasonally adjusted estimates:

- The unemployment rate declined to 2.3% in May. This was a decrease from 3.4% in May 2021. The April 2022 unemployment rate remained at 2.4%.
- The labor force increased by a net of 3,836 individuals to a total of 1,505,575 participants over the month.
- Employment increased by a net of 3,807 individuals to 1,470,216 over the month.
- The pool of the unemployed increased by a net of 29 individuals to 35,359 over the month.

Not seasonally adjusted estimates:

- The not seasonally adjusted unemployment rate was 2.5% in May.
Unemployment Rate
Kansas and U.S.
May 2019 - May 2022

Preliminary estimates show the unemployment rate in Kansas declined to 2.3% in May. The U.S. unemployment rate remained unchanged at 3.6%.

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)
Unemployment Rate
Kansas
January 1976 to May 2022

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)
Labor Force and Employment
Kansas
May 2012 to May 2022

Not seasonally adjusted data:
From May 2021 to May 2022 the labor force increased by 0.8% (11,633 people).
Over the same time period the number of people employed increased by 1.7% (24,093 people).

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)
Labor Force Participation Rate
Kansas and U.S.
May 2002 to May 2022

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)